



**GOOD MORNING**

Have Good Trading Day

MONDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26625	+100	+0.38
NIFTY	8170	+29	+0.36

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.10	-1.14
HDFCBANK	64.83	-1.02
ICICIBK	7.19	+0.84
INFY	18.27	+0.16
TATAMOTOR	34.83	+1.46
WIPRO	11.99	-0.08

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	31.96
FIIs Index Future	-480.27
FIIs Index Options	-656.27
FIIs Stock Future	-90.85
FIIs Stock Options	-45.64
DIIs Eq (Provisional)	-26.21

### CURRENCY

RBI RATE	17-JUNE-2016
RUPEE - \$	67.1682
EURO	75.4568
YEN 100	64.3900
GBP	95.5535

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17675	-57	-0.33
NASDAQ	4800	-44	-0.92
NIKKEI	15950	+345	+2.21
HANG SENG	20320	+150	+0.75
SGX NIFTY	8094	-62	-0.77

### WORLD COMMODITIES

FUTURE	U\$	CHANGES
CRUDE	49.52	+0.34
NATURAL GAS	2.664	+0.021
GOLD	1286.35	-8.45
SILVER	17.365	-0.046
COPPER	2.070	+0.016

### WORLD EVENTS

- US: NIL
- UK: NIL

## TOP STORY

- IOC, BPCL & Oil India Sign Definitive Agreement With Russia's Rosneft To Buy 23.9% Stake From Rosneft In JSC Vankorneft
- Gujarat regulator has extended the stayed order for charging 45 paise regulatory charge for torrent power
- Tata Chemicals Have Stopped Production Of Complex Chem Incl DAP At Haldia Plant
- Eros International Signs Television Licence Deal With Zee Network
- NTPC may raise up to \$250m via Green Masala Bond (ET)
- Uttam Galva Steels Registered under BIFR
- SEBI investigating GDR issues of Aptech in Nov 2003, among other 59 issues they're investigating
- DilipLakhi Sells 0.35% Stake, Holding Reduces to 3.95% in Uflex
- MRPL refinery Complex Restarted post Water Supply Resumption



## NIFTY CHART



## MARKET COMMENTARY

A session after displaying a distressing performance, Indian benchmark indices managed a modestly positive close on Friday, as investors accumulated quality stocks at attractive levels. Sentiments got a boost after India's current account deficit (CAD) declined sharply to \$0.3 billion (0.1% of Gross Domestic Product) in the fourth quarter of ended March 2016 (FY16) from \$ 7.1 billion (1.3%), in third quarter ended December 2015, on account of lower trade gap. Besides, firm global cues coupled with the appreciation in rupee value against the dollar added to the optimistic sentiments. For today's trade Nifty likely to trade in the range between 8185 – 8205 in the upper side and 8165 - 8145 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8170	8165	8145	8135	8105	8185	8205	8225	8235
USDINR	67.17	67.1	67	66.95	66.8	67.25	67.3	67.4	67.5



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GAYAPROJ	SATPAL KHATTAR	B	184,828	627.5
NDIAHOME	KISHOR KANTILAL VELANI	S	100,000	37.32

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CHEMFALKAL	N SENTHILKUMAR	BUY	79992	104.5
CHEMFALKAL	TITANIUM EQUIPMENT AND ANODE MANUFACTURINGS COMPANY LIMITED	SELL	79992	104.5
GAYAPROJ	SATPAL KHATTAR	BUY	181039	627.5
SANCO	CHP FINANCE PVT LTD	SELL	48000	47.45

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CEATLTD, IBREALEST, JETAIRWAYS,JPASSOCIAT, RCOM

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Mahanagar Gas Ltd	Equity	20-JUNE-2016	22-JUNE-2016	Forthcoming





NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1555	1547	1538	1553	1562	1568
ADANI PORTS	208	206	205	208	209	211
AMBUJACEM	236	234	233	236	237	239
ASIANPAINT	1000	991	982	1003	1012	1024
AXISBANK	527	523	519	529	532	538
BAJAJ-AUTO	2581	2562	2542	2575	2595	2609
BANKBARODA	151	148	146	151	153	155
BHARTIARTL	357	348	339	353	362	368
BHEL	122	121	120	123	124	125
BOSCHLTD	22076	21871	21666	22016	22220	22365
BPCL	1005	997	990	1009	1016	1027
CAIRN	138	137	137	138	139	140
CIPLA	486	484	481	487	490	493
COALINDIA	313	309	305	312	316	318
DRREDDY	3003	2970	2937	3033	3065	3128
GAIL	387	384	382	386	389	391
GRASIM	4326	4302	4278	4326	4350	4374
HCLTECH	754	749	745	752	756	759
HDFC	1227	1213	1199	1225	1239	1250
HDFCBANK	1170	1164	1159	1171	1177	1184
HEROMOTOCO	3030	3013	2995	3034	3052	3073
HINDALCO	119	118	117	119	120	121
HINDUNILVR	881	874	867	880	887	892
ICICIBANK	238	235	232	239	242	246
IDEA	101	100	99	101	102	103
INDUSINDBK	1099	1087	1075	1097	1109	1120
INFY	1180	1172	1165	1182	1190	1200
ITC	360	357	353	359	362	364
KOTAKBANK	751	746	741	754	758	766
LT	1480	1468	1455	1485	1498	1515
LUPIN	1464	1454	1445	1466	1475	1487
M&M	1344	1336	1327	1348	1356	1368
MARUTI	4115	4086	4057	4122	4151	4187
NTPC	152	151	150	152	153	154
ONGC	211	210	209	211	212	214
PNB	95	93	92	94	95	96
POWERGRID	157	154	151	156	159	161
RELIANCE	975	970	966	975	979	983
SBIN	213	211	208	214	217	220
SUNPHARMA	743	736	729	747	754	765
TATAMOTORS	464	459	454	462	468	471
TATAPOWER	74	72	70	74	76	78
TATASTEEL	325	322	318	328	331	337
TCS	2603	2571	2540	2591	2622	2642
TECHM	535	531	527	537	541	546
ULTRACEMCO	3303	3279	3254	3301	3326	3348
VEDL	123	121	120	123	124	125
WIPRO	552	549	547	552	554	557
YESBANK	1071	1062	1054	1069	1077	1084
ZEEL	450	447	444	453	456	461



## CORPORATE ACTION / BOARD MEETINGS

**NSE Download Ref No:NSE/FAOP/32249:-** Exclusion of Futures and Options contracts on IOB and UCOBANK w.e.f. July 01, 2016

**NSE Download Ref No : NSE/FAOP/32406:-** Exclusion of Futures and Options contracts on Unitech Limited (UNITECH) w.e.f. July 29, 2016

**NSE Download Ref No:NSE/FAOP/32511:-** Adjustment of Futures and Options contracts in the security ITC Limited. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 1.5. The revised market lot would be 2400 w.e.f. July 01, 2016

**NSE Download Ref No:NSE/FAOP/32510:-** Adjustment of Futures and Options contracts in the security BPCL. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 2. The revised market lot would be 1200w.e.f. July 13, 2016

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
PSB	20-Jun-16	Annual General Meeting/ Dividend	1.65
TATAMETALI	21-Jun-16	Annual General Meeting/ Dividend	2
EVERESTIND	21-Jun-16	Annual General Meeting/ Dividend	5
HINDUNILVR	22-Jun-16	Annual General Meeting/ Dividend	9.5
MAANALU	23-Jun-16	Annual General Meeting/ Dividend	0.5
INDIANB	23-Jun-16	Annual General Meeting/ Dividend	1.5
INDUSINDBK	23-Jun-16	Annual General Meeting/ Dividend	4.5
WELSPUNIND	23-Jun-16	Annual General Meeting/ Dividend	0.05
WELCORP	23-Jun-16	Dividend	0.5
PFIZER	27-Jun-16	Dividend	15
HDFCBANK	29-Jun-16	Dividend	9.5
HAVELLS	29-Jun-16	Annual General Meeting/ Dividend	3
UNITEDTEA	29-Jun-16	Annual General Meeting/ Dividend	1.7
DABUR	29-Jun-16	Annual General Meeting/ Dividend	1
SOUTHBANK	30-Jun-16	Dividend	0.5
CENTENKA	1-Jul-16	Dividend	7.5
ITC	1-Jul-16	Bonus 1:2	
MAYURUNIQ	1-Jul-16	Annual General Meeting/ Dividend	0.2
RADICO	4-Jul-16	Annual General Meeting/ Dividend	0.8
JSWSTEEL	4-Jul-16	Annual General Meeting/ Dividend	7.5
ECLERX	4-Jul-16	Annual General Meeting/ Dividend	1
CANFINHOME	5-Jul-16	Dividend	10

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1269/\$1245 & Resistance = \$1323/\$1355.**
- **Crude oil range->\$42 to \$52.**
- **Stocks Climb with Pound as Brexit Campaign Suspended; Oil Gains:** - Global stocks rebounded from a four-week low and commodities advanced with the pound as campaigning in Britain's referendum on European Union membership was suspended for a second day. German bonds fell as demand for haven assets cooled.
- **Dollar drops to 1-week lows vs. other majors:** - The dollar dropped to one-week lows against the other major currencies on Friday, after the release of mixed U.S. economic reports did little to boost optimism over the strength of the economy and the Federal Reserve's decision to hold interest rates continued to weigh.
- **Crude oil prices rise for first time in seven days:** - Crude oil prices rose on Friday for the first time in seven days due to Dollar drops to 1-week lows vs. other majors, but are set to end the week lower as trading remains volatile before Britain's June 23 referendum on its EU membership.
- **Gold Slides from near Two-Year High as Brexit Bets Retreat:** - Gold fell from the highest in almost two years as traders pared bets on the outcome of next week's U.K. vote on membership in the European Union, reducing demand for the metal as a haven. The [pound](#) erased losses against the dollar after the killing of a U.K. lawmaker Thursday fueled speculation the nation's voters will be more likely to favor remaining in the European Union in next week's referendum. Gold has advanced this month as those pushing to leave the EU held a steady lead in opinion polls.

## TRENDS & OUTLOOK – DATE: 20- June- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	29820	30130	30444	30731	30966
SILVER (July)	38500	39940	41100	42550	43200

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	295	299	306	311	317
ZINC (June)	128.50	130.30	133.45	136.20	138.40
LEAD (June)	109.50	111.65	114.75	117.30	119.55
NICKEL (June)	574	591	605	618	636

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	3000	3090	3170	3290	3366
NATURAL GAS (June)	164	169	174	180	185

### DATE TALKS : TODAY'S ECONOMIC DATA :

German PPI, German Buba Monthly Report.

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